

WEIL, GOTSHAL & MANGES LLP
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New York, New York 10153
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Ray C. Schrock, P.C.
Garrett A. Fail
Sunny Singh

*Attorneys for Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	:
	:
SEARS HOLDINGS CORPORATION, et al.,	:
	:
	:
Debtors.*	:
-----X	

Chapter 11
Case No. 18-23538 (RDD)
(Jointly Administered)

**FORTY-SEVENTH MONTHLY FEE STATEMENT
OF WEIL, GOTSHAL & MANGES LLP
FOR COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS ATTORNEYS FOR
DEBTORS FOR THE PERIOD FROM AUGUST 1, 2022 THROUGH AUGUST 31, 2022**

* The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Brands Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is c/o M-III Partners, LP, 1700 Broadway, 19th Floor, New York, NY 10019.

Name of Applicant: Weil, Gotshal & Manges LLP,
Attorneys for Debtors and Debtors in Possession

Date of Retention: November 9, 2018 *nunc pro tunc* to October 15, 2018

Period for Which Fees and Expenses are Incurred: August 1, 2022 through August 31, 2022

Monthly Fees Incurred: \$484,684.00

Less 20% Holdback: \$96,936.80

Monthly Expenses Incurred: \$1,074.80

Total Fees and Expenses Due: \$388,822.00

This is a X Monthly Interim Final Fee Application

**SUMMARY OF MONTHLY FEE STATEMENT OF
WEIL, GOTSHAL & MANGES LLP FOR SERVICES RENDERED
FOR THE PERIOD FROM AUGUST 1, 2022 THROUGH AUGUST 31, 2022**

NAME OF PROFESSIONAL PARTNERS AND COUNSEL:	DEPARTMENT[†]	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Hoenig, Mark	TAX	1982	\$1,750.00	3.60	\$6,300.00
Goldring, Stuart J.	TAX	1984	\$1,950.00	16.10	\$31,395.00
Schrock, Ray C.	RES	1998	\$1,950.00	38.40	\$74,880.00
Silbert, Gregory	LIT	2000	\$1,425.00	1.90	\$2,707.50
Fail, Garrett A.	RES	2004	\$1,725.00	122.20	\$210,795.00
Friedmann, Jared R.	LIT	2004	\$1,395.00	2.60	\$3,627.00
Behl-Remijan, Eric D.	TAX	2012	\$1,310.00	22.60	\$29,606.00
Margolis, Steven M. (Counsel)	TAX	1990	\$1,300.00	1.20	\$1,560.00
Munz, Naomi (Counsel)	CORP	2006	\$1,275.00	0.50	\$637.50
Guthrie, Hayden (Counsel)	CORP	2012	\$1,250.00	2.30	\$2,875.00
Leslie, Harold David (Counsel)	LIT	2013	\$1,250.00	5.00	\$6,250.00
Crozier, Jennifer Brooks (Counsel)	LIT	2015	\$1,250.00	5.40	\$6,750.00
Total Partners and Counsel:				221.80	\$377,383.00

NAME OF PROFESSIONAL ASSOCIATES:	DEPARTMENT	YEAR ADMITTED[‡]	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Hwang, Angeline Joong-Hui	RES	2018	\$1,130.00	41.80	\$47,234.00
Namerow, Derek	CORP	2018	\$1,130.00	13.00	\$14,690.00
Siddiqui, Furqaan M.	RES	2018	\$1,130.00	1.90	\$2,147.00
DiDonato, Philip	RES	2019	\$1,075.00	18.50	\$19,887.50
Aquila, Elaina	LIT	2020	\$980.00	2.60	\$2,548.00
Lovric, Margaret	RES	*	\$690.00	0.50	\$345.00
Total Associates:				78.30	\$86,851.50

[†] RES – Restructuring; CORP – Corporate; LIT - Litigation

[‡] * – Not Yet Admitted

NAME OF PARAPROFESSIONALS	DEPARTMENT	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Stauble, Christopher A.	RES	\$495.00	15.20	\$7,524.00
Frayle, Barbara	CORP	\$445.00	1.20	\$534.00
Peene, Travis J.	RES	\$290.00	34.10	\$9,889.00
Mason, Kyle	RES	\$275.00	5.10	\$1,402.50
Okada, Tyler	RES	\$275.00	4.00	\$1,100.00
Total Paraprofessionals:			59.60	\$20,449.50

PROFESSIONALS	BLENDED RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
TOTALS:			
Partners and Counsel	\$1,701.46	221.80	\$377,383.00
Associates	\$1,109.21	78.30	\$86,851.50
Paraprofessionals	\$343.11	59.60	\$20,449.50
Blended Attorney Rate	\$1,546.93		
Total Fees Incurred:			\$484,684.00

**COMPENSATION BY WORK TASK CODE FOR
SERVICES RENDERED BY WEIL, GOTSHAL & MANGES LLP
FOR THE PERIOD FROM AUGUST 1, 2022 THROUGH AUGUST 31, 2022**

TASK CODE	DESCRIPTION	HOURS	AMOUNT
001	Administrative Expense Claims	16.40	\$17,757.50
003	Asset Disposition/ 363 Asset / De Minimis Asset/ Liquidation Sales	4.10	\$4,808.00
004	Automatic Stay	6.00	\$4,862.00
007	Case Administration (Docket Updates, WIP List and Case Calendar)	4.60	\$4,297.50
008	Chapter 11 Plan/ Plan Confirmation	16.90	\$20,399.00
010	Corporate Governance	1.30	\$1,982.50
015	Employee Issues (Including Pension and CBA)	0.70	\$910.00
018	General Case Strategy	171.10	\$284,087.00
019	Hearings and Court Matters	40.20	\$23,694.50
023	Real Property Leases/ Section 365 Issues/ Cure Amounts	19.30	\$21,587.00
026	Retention/ Fee Application: Ordinary Course Professionals	0.90	\$675.00
027	Retention/ Fee Application: Other Professionals	17.10	\$12,088.00
028	Retention/ Billing/ Fee Applications: Weil	18.80	\$20,235.00
031	Tax Issues	42.30	\$67,301.00
Total:		359.70	\$484,684.00

**EXPENSE SUMMARY FOR THE
PERIOD FROM AUGUST 1, 2022 THROUGH AUGUST 31, 2022**

EXPENSES	AMOUNTS
Computerized Research	\$194.37
Duplicating	\$814.20
Mail / Messenger	\$66.23
Total Expenses Requested:	\$1,074.80

Notice Parties

SRZ Liquidating Trust
c/o M-III Partners, LP
130 West 42nd St, 17th Floor
New York, New York 10036
Attn: Mohsin Y. Meghji, CRO

Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, New York 10153
Attn: Ray C. Schrock, P.C.
Garrett A. Fail, Esq.
Sunny Singh, Esq.

The Office of the United States Trustee
for the Southern District of New York
201 Varick Street, Suite 1006
New York, New York 10014
Attn: Paul Schwartzberg, Esq.
Richard Morrissey, Esq.

Sears Holdings Corporation - Chapter 11 Restructuring
73217.0004
2022012199

ITEMIZED SERVICES - 73217.0004 - Chapter 11 Restructuring

Date	Timekeeper/Narrative	Hours	Amount	Task	Index
09/01/22	Hwang, Angeline Joong-Hui REVIEW VOICEMAILS FROM CLAIMANTS ON RECENT OMNIBUS OBJECTION.	0.20	233.00	001	65546116
09/02/22	Lovric, Margaret CALLS WITH SEARS CLAIMANTS REGARDING 48TH, 49TH, AND 50TH OMNIBUS OBJECTIONS (0.5).	0.50	420.00	001	65555417
09/06/22	Silbert, Gregory REVIEW OBJECTION TO PREPA CLAM FOR ADMIN PRIORITY FOR ELECTRICITY (.6); CONF. WITH G. FAIL RE SAME (.1).	0.70	997.50	001	65563671
09/06/22	Crozier, Jennifer Melien Brooks REVIEW AND RESPOND TO CORRESPONDENCE CONCERNING STATUS OF STIPULATION RESOLVING ORACLE ADMINISTRATIVE CLAIM AND TIMING OF REQUIRED WIRE TRANSFER.	0.20	250.00	001	65569792
09/06/22	Hwang, Angeline Joong-Hui REVIEW AND RESPOND TO EMAILS RE: CASTANEDA CLAIM (.2); CIRCULATE PREPA PLEADINGS AND ANALYSIS RE: SAME TO G. SILBERT FOR REVIEW (.2).	0.40	466.00	001	65637911
09/06/22	Hwang, Angeline Joong-Hui CALLS FROM SEARS RETIREES RE: OMNIBUS OBJECTIONS TO RECLASSIFY CLAIMS.	0.80	932.00	001	65637936
09/06/22	Lovric, Margaret CALL WITH SEARS CLAIMANTS IN RESPONSE TO 48TH, 49TH, AND 50TH OMNIBUS OBJECTIONS.	1.80	1,512.00	001	65576480
09/07/22	Hwang, Angeline Joong-Hui REVIEW AND RESPOND TO EMAILS FROM M. LORVIC AND F. SIDDIQUI RE: SEARS RETIREE CALLS.	0.20	233.00	001	65637919
09/07/22	Lovric, Margaret CALL WITH SEARS CLAIMANTS IN RESPONSE TO 48TH, 49TH, AND 50TH OMNIBUS OBJECTIONS (2.3).	2.30	1,932.00	001	65579286
09/08/22	Crozier, Jennifer Melien Brooks	0.20	250.00	001	65587060

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
	REVIEW AND RESPOND TO CORRESPONDENCE CONCERNING WIRE TRANSFER OF ORACLE SETTLEMENT AMOUNT.				
09/08/22	Hwang, Angeline Joong-Hui REVIEW CALL TRACKER FROM M. LORVIC.	0.10	116.50	001	65637867
09/08/22	Lovric, Margaret CALL WITH SEARS CLAIMANTS IN RESPONSE TO 48TH, 49TH, AND 50TH OMNIBUS OBJECTIONS (0.1).	0.10	84.00	001	65579290
09/09/22	Hwang, Angeline Joong-Hui PICK UP CALLS FROM SEARS RETIREES RE: OMNIBUS OBJECTION QUESTIONS.	0.30	349.50	001	65637901
09/09/22	Lovric, Margaret CALL WITH SEARS CLAIMANTS IN RESPONSE TO 48TH, 49TH, AND 50TH OMNIBUS OBJECTIONS (0.7).	0.70	588.00	001	65579296
09/12/22	Hwang, Angeline Joong-Hui PICK UP CALLS FROM SEARS RETIREES RE: OMNIBUS OBJECTION QUESTIONS (.8); RESPOND TO EMAIL FROM WINNERS COUNSEL RE: DISTRIBUTION (.1).	0.90	1,048.50	001	65637892
09/12/22	Hwang, Angeline Joong-Hui DISCUSS WITH M. LORVIC RE: SEARS CALLBACKS.	0.10	116.50	001	65637926
09/12/22	Lovric, Margaret CALL WITH SEARS CLAIMANTS IN RESPONSE TO 48TH, 49TH, AND 50TH OMNIBUS OBJECTIONS (0.7).	0.70	588.00	001	65593026
09/13/22	Fail, Garrett ATTENTION TO JOHNSON CONTROLS CLAIM ANALYSIS AND CONFER WITH MURPHY RE SAME (.5); CALL WITH JOHNSON CONTROLS (.4); EMAIL RE SAME (.1).	1.00	1,725.00	001	65622806
09/13/22	Hwang, Angeline Joong-Hui REVIEW FILED OMNIBUS OBJECTIONS.	0.10	116.50	001	65637704

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
09/14/22	Hwang, Angeline Joong-Hui CONFER WITH M. LORVIC RE: CALLBACKS TO SEARS RETIREES.	0.10	116.50	001	65637880
09/14/22	Lovric, Margaret CALL WITH SEARS CLAIMANTS IN RESPONSE TO 48TH, 49TH, AND 50TH OMNIBUS OBJECTIONS (0.4).	0.40	336.00	001	65610194
09/15/22	Hwang, Angeline Joong-Hui CALLS FROM SEARS RETIREES RE: OMNIBUS OBJECTION QUESTIONS.	0.30	349.50	001	65637938
09/15/22	Lovric, Margaret CALLS WITH SEARS CLAIMANTS IN RESPONSE TO 48TH, 49TH, AND 50TH OMNIBUS OBJECTIONS (0.5).	0.50	420.00	001	65620138
09/16/22	Hwang, Angeline Joong-Hui REVIEW AND REVISE CALL TRACKER (.2); REVIEW DRAFT LETTER FROM M. KORYCKI RE: WITHHOLDING TAX (.3).	0.50	582.50	001	65637795
09/16/22	Hwang, Angeline Joong-Hui CALLS FROM SEARS RETIREES RE: OMNIBUS OBJECTION TO RECLASSIFY CLAIMS.	1.60	1,864.00	001	65637821
09/16/22	Lovric, Margaret CALL WITH SEARS CLAIMANTS IN RESPONSE TO 48TH, 49TH, AND 50TH OMNIBUS OBJECTIONS (0.7).	0.70	588.00	001	65620136
09/19/22	Hwang, Angeline Joong-Hui CONFER WITH M. LORVIC RE: RETIREE CALLBACKS (.2); REVIEW DRAFT STIPULATION RE: NORTH CAROLINA TAX CLAIMS AND CIRCULATE PROPOSED COMMENTS TO G. FAIL FOR REVIEW (.4); REVIEW DRAFT TAX LETTER AND CIRCULATE PROPOSED COMMENTS TO G. FAIL AND E. BEHL-REMIJAN FOR REVIEW (.1).	0.70	815.50	001	65814700
09/19/22	Hwang, Angeline Joong-Hui RESPOND TO 3 SEARS RETIREE CALLS RE: OMNIBUS OBJECTION TO RECLASSIFY CLAIMS.	0.30	349.50	001	65814711
09/19/22	Lovric, Margaret	0.80	672.00	001	65647691

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
	CALL WITH SEARS CLAIMANTS IN RESPONSE TO 48TH, 49TH, AND 50TH OMNIBUS OBJECTIONS (0.8).				
09/20/22	Hwang, Angeline Joong-Hui	3.30	3,844.50	001	65814613
	CALLS FROM SEARS RETIREES RE: QUESTIONS REGARDING OMNIBUS OBJECTION TO RECLASSIFY CLAIMS (3); DISCUSS WITH M. LORVIC RE: RETIREE CALLBACKS (.3).				
09/20/22	Hwang, Angeline Joong-Hui	1.00	1,165.00	001	65814736
	REVIEW CALLBACK TRACKER (.2); REVIEW RETIREE RESPONSE AND CIRCULATE TO M3 FOR REVIEW (.2); REVISE TAX LETTER AND CIRCULATE TO G. FAIL FOR REVIEW (.4); REVIEW AND RESPOND TO EMAILS RE: RETIREE CLAIMS (.2).				
09/20/22	Lovric, Margaret	1.00	840.00	001	65666028
	CALL WITH SEARS CLAIMANTS IN RESPONSE TO 48TH, 49TH, AND 50TH OMNIBUS OBJECTIONS (1.0).				
09/21/22	Hwang, Angeline Joong-Hui	1.80	2,097.00	001	65814728
	CALL RETIREES RE: OMNIBUS OBJECTION INQUIRES (1.6); DISCUSS WITH M. LOVRIC RE: STATUS OF CALLBACKS (.2).				
09/21/22	Hwang, Angeline Joong-Hui	0.70	815.50	001	65814729
	REVIEW DRAFT CNOS AND CIRCULATE COMMENTS TO T. PEENE (.2); REVIEW AND RESPOND TO EMAILS RE: RETIREE CLAIMS/CALLBACKS (.4); CIRCULATE REVISED TAX LETTER TO M. KORYCKI (.1).				
09/21/22	Lovric, Margaret	3.00	2,520.00	001	65684228
	CALL WITH SEARS CLAIMANTS IN RESPONSE TO 48TH, 49TH, AND 50TH OMNIBUS OBJECTIONS (3.0).				
09/21/22	Peene, Travis J.	2.30	667.00	001	65694476
	ASSIST WITH PREPARATION OF CNOS RE: 48TH, 49TH & 50TH OMNIBUS OBJECTIONS TO PROOFS OF CLAIM [ECF NOS. 10618, 10619 & 10620].				
09/22/22	Fail, Garrett	0.20	345.00	001	65678827
	CALL WITH LIBERTY MUTUAL RE PREPA CLAIM.				

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
09/22/22	Lovric, Margaret CALL WITH SEARS CLAIMANTS IN RESPONSE TO 48TH, 49TH, AND 50TH OMNIBUS OBJECTIONS (0.3).	0.30	252.00	001	65684238
09/22/22	Siddiqui, Furqaan M. REVIEW M3 ANALYSIS, GATOR OESTE CLAIM AND OBJECTION, SUPPORTING DOCUMENTS, DRAFT SETTLEMENT OFFER FOR GATOR OESTE AND SEND SAME TO G. FAIL.	1.20	1,398.00	001	65788206
09/23/22	Lovric, Margaret CALL WITH SEARS CLAIMANTS IN RESPONSE TO 48TH, 49TH, AND 50TH OMNIBUS OBJECTIONS (0.4).	0.40	336.00	001	65684255
09/26/22	Hwang, Angeline Joong-Hui DISCUSS WITH M. LORVIC RE: STATUS OF CALLBACKS (.2); CIRCULATE STATUS UPDATE RE: RETIREE CALLBACKS TO G. FAIL (.1).	0.30	349.50	001	65814724
09/26/22	Lovric, Margaret CALL WITH SEARS CLAIMANTS IN RESPONSE TO 48TH, 49TH, AND 50TH OMNIBUS OBJECTIONS.	0.50	420.00	001	65808324
09/27/22	Hwang, Angeline Joong-Hui REVIEW RETIREE RESPONSE AND CIRCULATE TO M3.	0.20	233.00	001	65814726
09/27/22	Lovric, Margaret CALL WITH SEARS CLAIMANTS IN RESPONSE TO 48TH, 49TH, AND 50TH OMNIBUS OBJECTIONS (0.6).	0.60	504.00	001	65753046
09/28/22	Lovric, Margaret CALL WITH SEARS CLAIMANTS IN RESPONSE TO 48TH, 49TH, AND 50TH OMNIBUS OBJECTIONS (1.2); EMAILS WITH WEIL TEAM RE: SAME (0.1).	1.30	1,092.00	001	65808459
09/30/22	Hwang, Angeline Joong-Hui REVIEW REVISE CNOS AND PROVIDE COMMENTS TO T. PEENE (.2); DISCUSS WITH T. PEENE RE: CNOS (.3); REVIEW EXHIBITS AND REDLINES FROM M3 (.3); EXCHANGE EMAILS WITH M3 RE: CNO EXHIBITS AND REDLINES (.2).	1.00	1,165.00	001	65814800

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
09/30/22	Lovric, Margaret CALL WITH SEARS CLAIMANTS IN RESPONSE TO 48TH, 49TH, AND 50TH OMNIBUS OBJECTIONS (0.7).	0.70	588.00	001	65810195
09/30/22	Peene, Travis J. ASSIST WITH PREPARATION OF CERTIFICATE OF NO OBJECTION RE: THE DEBTORS 48TH OMNIBUS OBJECTION (0.9); ASSIST WITH PREPARATION OF CERTIFICATE OF NO OBJECTION RE: THE DEBTORS 49TH OMNIBUS OBJECTION (0.8); ASSIST WITH PREPARATION OF CERTIFICATE OF NO OBJECTION RE: THE DEBTORS 50TH OMNIBUS OBJECTION (0.4).	2.10	609.00	001	65793967
SUBTOTAL TASK 001 - Administrative Expense		39.10	\$37,292.00		
Claims:					
09/14/22	Lovric, Margaret REVIEW DOCUMENTS IN CONNECTION WITH INQUIRY FROM CLIENT RE: AUTOMATIC STAY LITIGATION.	0.20	168.00	004	65610228
09/15/22	Lovric, Margaret REVIEW SECOND CIRCUIT CASELAW IN CONNECTION WITH MOTION FILED TO LIFT AUTO STAY.	1.20	1,008.00	004	65620135
09/16/22	Hwang, Angeline Joong-Hui REVIEW AND RESPOND TO EMAILS FROM G. FAIL AND P. DIDONATO RE: LIFT STAY ISSUE.	0.20	233.00	004	65637913
09/19/22	Hwang, Angeline Joong-Hui FOLLOW UP WITH M. LORVIC RE: AUTOMATIC STAY RESEARCH; EMAILS WITH P. DIDONATO RE: JANECA LITIGATION; EMAIL RE: SUMMARY AND RECOMMENDATIONS FOR NEXT STEPS RE: JANECA LITIGATION TO G. FAIL.	0.40	466.00	004	65814640
09/19/22	Lovric, Margaret CONDUCT RESEARCH IN CONNECTION WITH POTENTIAL AUTOMATIC STAY STIPULATION.	1.80	1,512.00	004	65647746
09/20/22	Hwang, Angeline Joong-Hui DISCUSS WITH CHUBB'S COUNSEL RE: S. HAWKINS LITIGATION; DISCUSS WITH P. DIDONATO RE: HAWKINS LIFT STAY STIPULATION; REVIEW HAWKINS STIPULATION.	0.70	815.50	004	65814632

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
09/20/22	Lovric, Margaret RESEARCH ISSUES IN CONNECTION WITH POTENTIAL AUTO STAY STIPULATION (0.9); EMAILS WITH A. HWANG RE: SAME (0.5).	1.40	1,176.00	004	65665948
09/21/22	Hwang, Angeline Joong-Hui REVIEW AND RESPOND TO EMAILS FROM CHUBB'S COUNSEL RE: HAWKINS ISSUE (.1); DISCUSS WITH G. FAIL RE: HAWKINS ISSUE (.2).	0.30	349.50	004	65814626
09/21/22	Lovric, Margaret RESEARCH ISSUES IN CONNECTION WITH POTENTIAL AUTO STAY STIPULATION (0.3).	0.30	252.00	004	65684223
09/22/22	Lovric, Margaret DRAFT RESPONSE TO EMAIL FROM CLIENT RE: STATUTE OF LIMITATIONS IN BANKRUPTCY.	1.00	840.00	004	65684241
09/28/22	Lovric, Margaret EMAILS WITH WEIL TEAM RE: CLIENT INQUIRY REGARDING AUTOMATIC STAY AND STATUTE OF LIMITATIONS (0.1).	0.10	84.00	004	65808403
09/29/22	Hwang, Angeline Joong-Hui REVIEW LETTER RE: REQUEST TO LIFT STAY (.2); DISCUSS WITH M. LORVIC RE: REQUEST LETTER (.1).	0.30	349.50	004	65814633
09/29/22	Lovric, Margaret EMAILS WITH A. HWANG RE: LETTER FROM CLAIMANT RE: AUTO STAY (0.2).	0.20	168.00	004	65810139
09/30/22	Hwang, Angeline Joong-Hui EMAILS WITH M. LORVIC RE: VARIOUS STAY ISSUES (.5); REVIEW DRAFT EMAIL RESPONSE TO JANEGA'S COUNSEL AND PROVIDE COMMENTS TO M. LORVIC (.1); REVIEW DRAFT MOTION FROM CHUBB'S COUNSEL RE: HAWKINS ISSUE (.6).	1.20	1,398.00	004	65814703
09/30/22	Lovric, Margaret EMAILS WITH WEIL TEAM RE: AUTO STAY INQUIRY FROM CLAIMANT COUNSEL (0.2); DRAFT RESPONSE TO EMAIL FROM CLAIMANT COUNSEL (0.5).	0.70	588.00	004	65811726

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
SUBTOTAL TASK 004 - Automatic Stay:		10.00	\$9,407.50		
09/01/22	Goslin, Thomas D. CALL WITH WITH GALLAGHER RE ENVIRONMENTAL DOCUMENT RETENTION NEEDS (.3).	0.30	382.50	007	65538096
09/01/22	Mason, Kyle REVIEW RECENT PLEADINGS; PREPARE AND DISTRIBUTE DOCKET UPDATE TO TEAM.	0.10	27.50	007	65558307
09/02/22	Fail, Garrett ATTENTION TO OPEN ISSUES FOR PRE-EFFECTIVE DATE ISUES; CONTEMPORANEOUS EMAILS AND CALLS WITH M3 RE SAME.	1.50	2,587.50	007	65545348
09/06/22	Fail, Garrett ATTENTION TO WIP, INCLUDING RESPONSES TO CLAIMS OBJECTIONS, PRE-EFFECTIVE DATE OPEN ITEMS.	2.00	3,450.00	007	65570477
09/07/22	Mason, Kyle REVIEW RECENT PLEADINGS; PREPARE AND DISTRIBUTE DOCKET UPDATE TO TEAM.	0.10	27.50	007	65585413
09/08/22	Hwang, Angeline Joong-Hui PARTICIPATE IN CALL WITH G. FAIL AND M3 RE: OCPS.	1.10	1,281.50	007	65637695
09/08/22	Mason, Kyle REVIEW RECENT PLEADINGS; PREPARE AND DISTRIBUTE DOCKET UPDATE TO TEAM.	0.10	27.50	007	65585568
09/13/22	Peene, Travis J. ASSIST WITH PREPARATION OF MATERIALS RE: JULY 2019 HEARING TRANSCRIPTS INVOLVING 507(B) ARGUMENTS.	0.10	29.00	007	65637487
09/14/22	Fail, Garrett ATTENTION TO OPEN ISSUES.	1.00	1,725.00	007	65622488

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09/14/22	Mason, Kyle REVIEW RECENT PLEADINGS; PREPARE AND DISTRIBUTE DOCKET UPDATE TO TEAM.	0.10	27.50	007	65634508
09/16/22	Fail, Garrett EMAILS AND ATTENTION TO OPEN ITEMS.	0.50	862.50	007	65622540
09/20/22	Fail, Garrett EMAILS RE AND ATTENTION TO OPEN MATTERS. (1.0); CALL WITH TRANSFORM RE BCBS LITIGATION. (.3).	1.30	2,242.50	007	65673281
09/21/22	Mason, Kyle REVIEW RECENT PLEADINGS; PREPARE AND DISTRIBUTE DOCKET UPDATE TO TEAM.	0.10	27.50	007	65679580
09/28/22	Mason, Kyle REVIEW RECENT PLEADINGS; PREPARE AND DISTRIBUTE DOCKET UPDATE TO TEAM.	0.20	55.00	007	65786147
SUBTOTAL TASK 007 - Case Administration (Docket Updates, WIP List and Case Calendar):		8.50	\$12,753.00		
09/01/22	Hwang, Angeline Joong-Hui REVISE LIQUIDATING TRUST AGREEMENT.	0.50	582.50	008	65546055
09/02/22	Fail, Garrett EMAILS AND REVIEWS OF FINAL ORDER AND LIQUIDATING TRUST AGREEMENT DRAFTS.	2.00	3,450.00	008	65545417
09/02/22	Hwang, Angeline Joong-Hui REVISE LIQUIDATING TRUST AGREEMENT (.2); DRAFT NEW NOTICE OF PLAN SUPPLEMENT (.2); COORDINATE WITH PARALEGALS RE: FILING OF REVISE LIQUIDATING TRUST AGREEMENT AND NOTICE OF PRESENTMENT OF CYRUS-PBGC SETTLEMENT (.4).	0.80	932.00	008	65546032
09/02/22	Stauble, Christopher A.	1.30	643.50	008	65551625

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	ASSIST WITH PREPARATION,. FILE AND SERVE NOTICE OF PRESENTMENT IN RESPECT OF ORDER APPROVING JOINT MOTION OF DEBTORS AND OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR ENTRY OF AN ORDER APPROVING SETTLEMENT AGREEMENTS, GRANTING RELATED RELIEF AND AUTHORIZING CERTAIN NONMATERIAL PLAN MODIFICATIONS IN FURTHERANCE OF THE EFFECTIVE DATE OF THE PLAN.				
09/02/22	Stauble, Christopher A.	1.30	643.50	008	65551812
	ASSIST WITH PREPARATION, FILE AND SERVE NOTICE OF FILING OF REVISE PLAN SUPPLEMENT IN CONNECTION WITH MODIFIED SECOND AMENDED JOINT CHAPTER 11 PLAN OF SEARS HOLDINGS CORPORATION AND ITS AFFILIATED DEBTORS.				
09/06/22	Hwang, Angeline Joong-Hui	0.10	116.50	008	65637940
	REVIEW EMAILS FROM G. FAIL RE: EFFECTIVE DATE AND RESPOND.				
09/07/22	Guthrie, Hayden	0.80	1,000.00	008	65566881
	PARTICIPATE ON CALL REGARDING CLOSING; REVIEW CLOSING CHECKLIST.				
09/07/22	Hwang, Angeline Joong-Hui	0.80	932.00	008	65637696
	PARTICIPATE IN RX/M&A/TAX CALL RE: ANTICIPATED EFFECTIVE DATE (.7); DISCUSS WITH G. FAIL RE: WORKSTREAMS (.1).				
09/07/22	Hwang, Angeline Joong-Hui	0.20	233.00	008	65637900
	REVIEW AND RESPOND TO EMAILS FROM G. FAIL RE: EFFECTIVE DATE WORKSTREAMS.				
09/08/22	Hwang, Angeline Joong-Hui	1.10	1,281.50	008	65637894
	REVIEW HEARING TRANSCRIPTS RE: REQUIREMENT TO FILE NOTICES IN CONNECTION WITH ADMIN CONSENT PROGRAM DISTRIBUTIONS.				
09/09/22	Munz, Naomi	0.40	510.00	008	65581051
	CALL WITH G FAIL RE: RECORD RETENTION AND RELATED EMAILS WITH H. GUTHRIE.				
09/09/22	Hwang, Angeline Joong-Hui	0.10	116.50	008	65637953

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	EMAIL RE: SEARS TRANSCRIPT REVIEW FINDINGS TO G. FAIL.				
09/12/22	Hwang, Angeline Joong-Hui REVIEW AND RESPOND TO EMAILS RE: WILMINGTON TRUST SETTLEMENT PAYMENT.	0.20	233.00	008	65637934
09/13/22	Hwang, Angeline Joong-Hui REVIEW EMAIL RE: EFFECTIVE DATE WORKSTREAM.	0.10	116.50	008	65637954
09/14/22	Hwang, Angeline Joong-Hui REVIEW AND RESPOND TO EMAILS FROM M3 AND G. FAIL RE: EFFECTIVE DATE WORKSTREAMS.	0.30	349.50	008	65637939
09/15/22	Hwang, Angeline Joong-Hui REVIEW AND RESPOND TO EMAIL FROM AKIN RE: EFFECTIVE DATE PAYMENTS.	0.10	116.50	008	65637890
09/26/22	Hwang, Angeline Joong-Hui DRAFT NOTICE OF IMMINENT EFFECTIVE DATE (.3); EXCHANGE EMAILS WITH D. LESLIE AND G. SILBERT RE: PLAN INJUNCTION (.5); REVIEW PLAN INJUNCTION (.2).	1.00	1,165.00	008	65814778
09/27/22	Hwang, Angeline Joong-Hui REVIEW SETTLEMENT FUNDS WATERFALL (.3); REVIEW AND REVISE ED CHECKLIST AND CIRCULATE TO G. FAIL FOR REVIEW (.2).	0.50	582.50	008	65814785
09/29/22	Guthrie, Hayden REVIEW QUESTION REGARDING BOOKS AND RECORDS, MARKETING MATERIALS.	0.30	375.00	008	65771111
09/29/22	Hwang, Angeline Joong-Hui DRAFT NOTICE OF DISTRIBUTION (.3); EXCHANGE EMAILS WITH WITH MURPHY RE: DISTRIBUTION (.1).	0.40	466.00	008	65814769
09/29/22	Hwang, Angeline Joong-Hui	0.60	699.00	008	65814788

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	REVISE RESPONSE RE: EFFECTIVE DATE/DISTRIBUTION AND SEND TO AKIN (.2); COORDINATE WITH M3 RE: CALL TO DISCUSS EFFECTIVE DATE ISSUES (.2); EMAIL M&A TEAM RE: APA AND EFFECTIVE DATE ISSUES (.2).				
SUBTOTAL TASK 008 - Chapter 11 Plan/Plan Confirmation:		12.90	\$14,544.00		
09/01/22	Fail, Garrett CALL WITH WITH TRANSIER RE GOVERNANCE QUESTION.	0.10	172.50	010	65545339
SUBTOTAL TASK 010 - Corporate Governance:		0.10	\$172.50		
09/01/22	Fail, Garrett CALLS AND EMAILS RE REVISIONS WITH PARTIES IN INTEREST TO VARIOUS ORDERS.	2.00	3,450.00	018	65545355
09/01/22	Schrock, Ray C. ATTEND TO MATTERS RELATED TO REVISED ORDER.	0.80	1,560.00	018	65557742
09/01/22	Hwang, Angeline Joong-Hui DISCUSS WITH G. FAIL RE: WORKSTREAMS.	0.10	116.50	018	65546057
09/02/22	Schrock, Ray C. TEND TO MATTERS RELATED TO REVISE ORDER.	0.20	390.00	018	65557685
09/07/22	Fail, Garrett ADDRESS OPEN ITEMS PRE-EFFECTIVE DATE, INCLUDING PLAN TRUST, CLAIMS ISSUES (.5); CALL WITH MUNZ, GUTHRIE AND WEIL TAX WITH HWANG RE PRE-EFFECTIVE AND POST-EFFECTIVE DATE TO-DOS (.5) FOLLOW-UPS RE SAME (.3).	1.30	2,242.50	018	65570564
09/08/22	Fail, Garrett CALL WITH M3 TEAM RE OCPS AND OTHER ADMINISTRATIVE ISSUES. (1.0); EMAILS RE SAME WITH WEIL AND M3 TEAMS (.4).	1.40	2,415.00	018	65584767

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09/09/22	Fail, Garrett CALLS AND EMAILS WITH M3, INCLUDING M. KORYCKI RE DOCUMENT RETENTION AT TRANSFORM (.5) CALL WITH WILMER HALE RE SAME (.3).	0.80	1,380.00	018	65584886
09/09/22	Hwang, Angeline Joong-Hui PARTICIPATE IN CALL WITH G. FAIL, WILMERHALE, AND M3 RE: DOCUMENT RETENTION ISSUE (.3); DISCUSS WITH G. FAIL RE: WORKSTREAMS (.2).	0.50	582.50	018	65637690
09/13/22	Fail, Garrett EMAILS TO M3 AND WITH TRANSFORM RE PRE-EFFECTIVE DATE ISSUES AND DOCUMENT RETENTION (1.0); CALL WITH TRANSFORM RE SAME (.5).	1.50	2,587.50	018	65622507
09/13/22	Hwang, Angeline Joong-Hui PARTICIPATE IN WEIL/M3/WILMERHALE/TRANSFORM CALL RE: DOCUMENT RETENTION (.5); TAKE CALLS FROM SEARS RETIREES RE: OMNIBUS OBJECTION TO RECLASSIFY CLAIMS (.1).	0.60	699.00	018	65637707
09/15/22	Fail, Garrett CALL WITH WITH MURPHY, B. GRIFFITH, M. KORYCKI RE TRANSFORM DOCUMENT RETENTION (.5); CALL WITH TRANSFORM RE SAME (.3); CALL RE INSURANCE AND 1000S OF LITIGATION CLAIMS (1.1).	1.90	3,277.50	018	65622480
09/15/22	Hwang, Angeline Joong-Hui PARTICIPATE IN WEIL/M3 CALL RE: DOCUMENT RETENTION ISSUE (.5); PARTICIPATE IN CALL WITH G. FAIL, M3, AND R. KELLNER RE: ONGOING LITIGATION AND INSURANCE MATTERS (.5).	1.00	1,165.00	018	65637705
09/19/22	Fail, Garrett EMAILS WITH M3 RE DISTRIBUTION AND EFFECTIVE DATE ISSUES.	1.00	1,725.00	018	65673499
09/20/22	Fail, Garrett CALLS WITH A. HWANG RE AUTOMATIC STAY ISSUES, STATE TAX ISSUES, OCP ISSUES, LIFT STAY MOTION IN STATE COURT ACTION (ELECTROLUX).	0.70	1,207.50	018	65673482
09/20/22	Hwang, Angeline Joong-Hui	0.20	233.00	018	65814732

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	CONSOLIDATE AND CIRCULATE DOCUMENTS FOR REVIEW TO G. FAIL.				
09/23/22	Crozier, Jennifer Melien Brooks	0.20	250.00	018	65698715
	DRAFT AND RESPOND TO CORRESPONDENCE CONCERNING ESTATE'S POTENTIAL CONTINUED LITIGATION OF VORNADO CLAIM.				
09/27/22	Hwang, Angeline Joong-Hui	0.80	932.00	018	65814744
	DISCUSS WITH B. MURPHY RE: VARIOUS WORKSTREAMS.				
09/27/22	Hwang, Angeline Joong-Hui	0.70	815.50	018	65814764
	REVIEW AND RESPOND TO EMAILS FROM TRANSFORM AND M3 RE: ASG AGREEMENT ASSIGNMENTS (.4); REVIEW CONTRACT DISPOSITION TRACKER (.3).				
09/28/22	Crozier, Jennifer Melien Brooks	0.20	250.00	018	65765944
	REVIEW AND RESPOND TO CORRESPONDENCE CONCERNING VORNADO LITIGATION.				
09/28/22	Hwang, Angeline Joong-Hui	0.30	349.50	018	65814773
	REVIEW AND RESPOND TO EMAILS FROM TRANSFORM AND M3 RE: ASG AGREEMENTS.				
09/28/22	Aquila, Elaina	0.40	430.00	018	65763506
	CORRESPONDENCE WITH J.B. CROZIER AND F. SIDDIQUI REGARDING VORNADO AND SETOFF.				
09/29/22	Fail, Garrett	1.60	2,760.00	018	65792579
	CONFER WITH A. HWANG RE OPEN ITEMS, INCLUDING MCCOOL, CONTRACT ASSUMPTION, PRE- AND POST-EFFECTIVE DATE CHECKLISTS, SANTA ROSA, AND OMNIBUS OBJECTIONS. (1); CALL WITH M3 (MURPHY, GRIFFITH, KORYCKI, DETRICK) AND A. HWANG RE EFFECTIVE DATE PREPARATION AND ISSUES. (.6).				
09/29/22	Hwang, Angeline Joong-Hui	1.20	1,398.00	018	65814619
	DISCUSS WITH G. FAIL RE: VARIOUS WORKSTREAMS (.5); DISCUSS WITH G. FAIL AND M3 RE: VARIOUS WORKSTREAMS (.7).				

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09/29/22	Peene, Travis J. ASSIST WITH PREPARATION OF MATERIALS RE: REJECTION PROCEDURES AND ORDERS [ECF NOS. 3044 & 3755] FOR A. HWANG.	0.30	87.00	018	65793813
SUBTOTAL TASK 018 - General Case Strategy (includes Team Calls):		19.70	\$30,303.00		
09/01/22	Peene, Travis J. SCHEDULE HEARING RE: DEBTORS' 48TH, 49TH & 50TH OMNIBUS OBJECTIONS TO TEAM.	0.10	29.00	019	65553326
09/06/22	Stauble, Christopher A. REVISE SEPTEMBER 22, 2022 HEARING AGENDA (.6); COORDINATE SAME WITH CHAMBERS (.2).	0.80	396.00	019	65825579
09/07/22	Stauble, Christopher A. REVISE SEPTEMBER 22, 2022 HEARING AGENDA (.2); COORDINATE SAME WITH CHAMBERS (.2).	0.40	198.00	019	65825748
09/09/22	Stauble, Christopher A. REVISE SEPTEMBER 22, 2022 HEARING AGENDA (.4); COORDINATE SAME WITH CHAMBERS (.2).	0.60	297.00	019	65825745
09/15/22	Stauble, Christopher A. COORDINATE FUTURE HEARING DATES WITH CHAMBERS.	0.30	148.50	019	65826777
09/21/22	Stauble, Christopher A. COORDINATE FUTURE HEARING DATES WITH CHAMBERS AND TEAMS.	0.40	198.00	019	65831583
09/23/22	Stauble, Christopher A. COORDINATE FUTURE HEARING DATES WITH CHAMBERS AND TEAMS.	0.20	99.00	019	65831682
09/28/22	Stauble, Christopher A. COORDINATE FUTURE HEARING DATES WITH CHAMBERS AND TEAMS.	0.20	99.00	019	65831718
09/28/22	Peene, Travis J.	0.40	116.00	019	65794126

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ASSIST WITH PREPARATION OF TENTH NOTICE OF OMNIBUS HEARING DATES.					
SUBTOTAL TASK 019 - Hearings and Court Matters:		3.40	\$1,580.50		
09/01/22	Leslie, Harold David	1.70	2,125.00	023	65522719
ANALYZE APPELLATE FILINGS FOR SANTA ROSA HEARING (1.3); PREPARE AND FILE SANTA ROSA HEARING PAPERWORK (0.4).					
09/02/22	Hwang, Angeline Joong-Hui	0.20	233.00	023	65546043
REVIEW DOCUMENTATIONS FOR SEARS LIEN RELEASE AND PROVIDE COMMENTS TO M. KORYICKI.					
09/06/22	Namerow, Derek	2.10	2,446.50	023	65572419
PREPARE FOR UPCOMING SALES.					
09/07/22	Namerow, Derek	2.50	2,912.50	023	65572497
DRAFT PSA (.7); SEARCH FORM QUITCLAIM FOR TX (.5); REVIEW TITLE DOCUMENTS AND PREPARE FOR UPCOMING SALES (1.1); UPDATE STATUS TRACKER (.2).					
09/07/22	Frayle, Barbara	1.10	489.50	023	65566936
FOLLOW-UP WITH CSC REGARDING CERTIFICATE OF GOOD STANDING FROM MICHIGAN FOR KMART CORPORATION; RECEIVE RESPONSE REGARDING DISSOLUTION OF COMPANY; CALLS WITH D. NAMEROW REGARDING DISSOLUTION; SEND ADDITIONAL REQUEST TO CSC FOR BACK-UP REGARDING DISSOLUTION; CONDUCT RESEARCH ON THE MICHIGAN SECRETARY OF STATE DATA SITE; DOWNLOAD SEARCH RESULTS AND FORWARD TO D. NAMEROW; CONDUCT RESEARCH ON THE DELAWARE SECRETARY OF STATE DATA SITE AND CONFIRM STATUS OF COMPANY; EMAIL CSC AND REQUEST CERTIFICATE OF GOOD STANDING FROM DELAWARE; RECEIVE BACK-UP INFORMATION FROM CSC REGARDING DISSOLUTION AND PROCESS FOR REINSTATING THE COMPANY AND SEND TO D. NAMEROW; FORWARD CHECK-IN CERTIFICATE OF GOOD STANDING FROM DELAWARE TO D. NAMEROW.					
09/08/22	Leslie, Harold David	0.80	1,000.00	023	65574941
ANALYZE AND SUMMARIZE APPELLATE FILINGS RE: SANTA ROSA (0.8).					

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09/08/22	Namerow, Derek DRAFT PSA'S AND PREPARE FOR UPCOMING SALES.	2.60	3,029.00	023	65589607
09/09/22	Namerow, Derek DRAFT PSA'S FOR ASHEBORO, ST. JOSEPH, AND WASHINGTON COURTHOUSE AND REVIEW TITLE FOR SAME.	3.50	4,077.50	023	65589579
09/09/22	Frayle, Barbara FOLLOW-UP WITH D. NAMEROW, ESQ. REGARDING STATUS OF REINSTATEMENT OF MICHIGAN ENTITY.	0.10	44.50	023	65583238
09/12/22	Namerow, Derek DRAFT CLOSING DOCUMENTS AND PREPARE FOR UPCOMING CLOSINGS.	2.10	2,446.50	023	65597740
09/13/22	Namerow, Derek REVIEW AND DRAFT DOCUMENTS AND PREPARE FOR UPCOMING CLOSINGS.	3.10	3,611.50	023	65611959
09/14/22	Namerow, Derek PREPARE FOR UPCOMING CLOSINGS (.5); REVIEW NEW TITLE FOR WASHINGTON COURT HOUSE (.3); REVIEW LEGAL DESCRIPTION ISSUE FOR ASHEBORO, NC (1.5).	2.30	2,679.50	023	65611978
09/15/22	Namerow, Derek PREPARE FOR UPCOMING CLOSINGS (1.0); UPDATE STATUS TRACKER (.2).	1.20	1,398.00	023	65636297
09/16/22	Namerow, Derek DRAFT/REVISE PSA'S FOR ASHEBORO, ST. JOSEPH, AND WASHINGTON COURT HOUSE AND CONFIRM TITLE FOR SAME.	1.80	2,097.00	023	65636329
09/19/22	Silbert, Gregory PREPARE FOR ORAL ARGUMENT (.9).	0.90	1,282.50	023	65648559
09/19/22	Namerow, Derek	1.20	1,398.00	023	65665975

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	DRAFT CLOSING DOCUMENTS AND COMPILE ESCROW DOCUMENTS FOR UPCOMING SALES (.7); DRAFT PSA'S FOR SAME (.4); UPDATE STATUS TRACKER (.1).				
09/20/22	Silbert, Gregory PREPARE FOR SANTA ROSA 2ND CIRCUIT ARGUMENT (2.9).	2.90	4,132.50	023	65667119
09/20/22	Leslie, Harold David ANALYZE AND PREPARE ORAL ARGUMENT MATERIALS FOR SANTA ROSA SECOND CIRCUIT APPEAL (2.4).	2.40	3,000.00	023	65792885
09/20/22	Namerow, Derek PREPARE FOR TAYLOR, MI CLOSING.	0.30	349.50	023	65683149
09/21/22	Silbert, Gregory PREPARE FOR SANTA ROSA 2ND CIRCUIT ARGUMENT (2.2).	2.20	3,135.00	023	65676534
09/21/22	Namerow, Derek DRAFT AND FINALIZE PSAS FOR WASHINGTON COURT HOUSE, ASHEBORO AND ST. JOSEPH (.9); SEARCH CURRENT AND PAST DUE TAXES FOR SAME (.7); UPDATE STATUS TRACKER (.1).	1.70	1,980.50	023	65683177
09/22/22	Silbert, Gregory PREPARE FOR SANTA ROSA 2ND CIRCUIT ARGUMENT (4.6).	4.60	6,555.00	023	65682335
09/22/22	Namerow, Derek COORDINATE TAYLOR MI CLOSING.	0.40	466.00	023	65683079
09/23/22	Silbert, Gregory PREPARE FOR SANTA ROSA 2ND CIRCUIT ARGUMENT (3.6).	3.60	5,130.00	023	65695515
09/23/22	Namerow, Derek PREPARE FOR UPCOMING SALES.	0.60	699.00	023	65800225

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09/26/22	Silbert, Gregory PREPARE FOR ORAL ARGUMENT (2.6); EMAILS WITH TEAM RE SAME (.5).	3.10	4,417.50	023	65742695
09/26/22	Leslie, Harold David RESEARCH AND ANALYZE APPELLATE ISSUES FOR SANTA ROSA ARGUMENT (2.9).	2.90	3,625.00	023	65699515
09/26/22	Amos, Tashica OBTAIN SURVEY QUOTES, PER D. NAMEROW.	1.00	445.00	023	65784822
09/27/22	Silbert, Gregory PREPARE FOR SANTA ROSA 2ND CIRCUIT ARGUMENT (1.5).	1.50	2,137.50	023	65757678
09/27/22	Leslie, Harold David ANALYZE AND DRAFT ORAL ARGUMENT PREP MATERIALS FOR SANTA ROSA APPEAL (0.7).	0.70	875.00	023	65762884
09/28/22	Silbert, Gregory PREPARE FOR SANTA ROSA 2ND CIR. ARGUMENT (2.9).	2.90	4,132.50	023	65766603
09/28/22	Namerow, Derek PREPARE FOR UPCOMING SALES (.4); REVIEW DOCUMENTS RELATED TO PAST SALES FOR WITH GALLAGHER AND MULTIPLE EMAILS/CALLS REGARDING SAME (1.5); UPDATE STATUS TRACKER (.1).	2.00	2,330.00	023	65800104
09/29/22	Silbert, Gregory PREPARE FOR SANTA ROSA 2ND CIRCUIT ARGUMENT (1.9).	1.90	2,707.50	023	65782134
09/29/22	Leslie, Harold David ANALYZE AND RESEARCH SECOND CIRCUIT APPELLATE ISSUES FOR SANTA ROSA ORAL ARGUMENT (0.8).	0.80	1,000.00	023	65792511
09/29/22	Namerow, Derek	1.30	1,514.50	023	65800321

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	DRAFT NEW PSA'S FOR UPCOMING SALES (.6); ORDER/REVIEW TITLE FOR SAME (.6); UPDATE STATUS TRACKER (.1).				
09/30/22	Silbert, Gregory PREPARE FOR SANTA ROSA 2ND CIRCUIT ARGUMENT (.5).	0.50	712.50	023	65800888
09/30/22	Leslie, Harold David ANALYZE SECOND CIRCUIT APPELLATE LEGAL ISSUES AND DRAFT ORAL ARGUMENT MATERIALS RE: SANTA ROSA (4.8).	4.80	6,000.00	023	65792265
SUBTOTAL TASK 023 - Real Property Leases/Section 365 Issues /Cure Amounts:		69.30	\$86,615.00		
09/12/22	Hwang, Angeline Joong-Hui REVIEW DRAFT MCKOOL ENGAGEMENT LETTER AND CIRCULATE PROPOSED COMMENTS.	0.90	1,048.50	026	65637860
09/20/22	Hwang, Angeline Joong-Hui REVIEW OCP PROCEDURES (.3); DISCUSS WITH MCKOOL RE: OCP AFFIDAVIT (.3).	0.60	699.00	026	65814608
09/27/22	Hwang, Angeline Joong-Hui REVIEW MCKOOL AFFIDAVIT AND QUESTIONNAIRE AND RESPOND TO MCKOOL RE: COMMENTS.	0.30	349.50	026	65814757
09/28/22	Hwang, Angeline Joong-Hui REVISE AND CIRCULATE COMMENTS TO MCKOOL ENGAGEMENT LETTER TO M3 FOR REVIEW.	0.20	233.00	026	65814746
SUBTOTAL TASK 026 - Retention/Fee Application: Ordinary Course Professionals:		2.00	\$2,330.00		
09/01/22	Peene, Travis J.	0.90	261.00	027	65553330

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	ASSIST WITH PREPARATION AND SUBMIT THE PROPOSED TENTH ORDER GRANTING APPLICATIONS OF PROFESSIONALS FOR INTERIM ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES TO CHAMBERS FOR REVIEW/APPROVAL (0.4); ASSIST WITH PREPARATION AND SUBMIT THE PROPOSED ELEVENTH ORDER GRANTING APPLICATIONS OF PROFESSIONALS FOR INTERIM AND FINAL ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES TO CHAMBERS FOR REVIEW/APPROVAL (0.5).				
09/30/22	Hwang, Angeline Joong-Hui	0.50	582.50	027	65814751
	REVIEW DRAFT M3 MONTHLY FEE STATEMENTS AND PROVIDE COMMENTS TO M. KORYCKI (.3); COORDINATE WITH T. PEENE RE: FILING OF M3 MONTHLY STATEMENT (.2).				
09/30/22	Peene, Travis J.	0.40	116.00	027	65794165
	ASSIST WITH PREPARATION, FILE AND SERVE THE FORTY-SEVENTH MONTHLY FEE STATEMENT OF M-III ADVISORY PARTNERS, LP FOR COMPENSATION EARNED AND EXPENSES INCURRED FOR PERIOD OF AUGUST 1, 2022 THROUGH AUGUST 31, 2022 [ECF NO. 10651].				
SUBTOTAL TASK 027 - Retention/Fee Application:		1.80	\$959.50		
Other Professionals:					
09/07/22	Goldring, Stuart J.	0.40	780.00	031	65572657
	WEIL WORKING GROUP EFFECTIVE DATE PREPARATION CALL.				
09/07/22	Behl-Remijan, Eric D.	1.00	1,310.00	031	65570826
	ANALYZE EFFECTIVE DATE ISSUES.				
09/07/22	Munz, Naomi	0.60	765.00	031	65579736
	CALL WITH WEIL TAX AND RESTRUCTURING RE: TRUST AND DISSOLUTION ISSUES.				
09/16/22	Behl-Remijan, Eric D.	0.70	917.00	031	65620056
	ANALYZE STATE TAX ISSUES.				
09/16/22	Fail, Garrett	0.30	517.50	031	65622612
	CALL WITH D. O'TERO RE TEXAS TAX.				

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
09/19/22	Behl-Remijan, Eric D. ANALYZE STATE TAX ISSUES.	0.60	786.00	031	65643768
09/20/22	Behl-Remijan, Eric D. ANALYZE NOL ISSUES (.2); ANALYZE STATE TAX ISSUES (.3).	0.50	655.00	031	65653412
09/21/22	Behl-Remijan, Eric D. ANALYZE STATE TAX ISSUES.	0.20	262.00	031	65675007
09/27/22	Behl-Remijan, Eric D. ANALYZE STATE TAX ISSUES (.1); ANALYZE WITHHOLDING TAX ISSUES (.1).	0.20	262.00	031	65748749
09/27/22	Hwang, Angeline Joong-Hui REVIEW AND RESPOND TO EMAIL FROM M. KORYCKI RE: REVISE TAX LETTER.	0.10	116.50	031	65954389
09/28/22	Behl-Remijan, Eric D. ANALYZE WITHHOLDING TAX ISSUES.	1.40	1,834.00	031	65763647
09/28/22	Margolis, Steven M. REVIEW ISSUES ON TAX TREATMENT OF LIFE INSURANCE SETTLEMENT PAYMENTS (0.3) AND CORRESPONDENCE W/ A. HWANG AND E. BEHL-REMIJAN ON SAME (0.1).	0.40	520.00	031	65764352
09/28/22	Hwang, Angeline Joong-Hui EMAIL E. BEHL-REMIJAN RE: WITHHOLDING TAX QUESTION RE: RETIREE PAYMENTS (.1); REVIEW RESPONSE FROM E. BEHL-REMIJAN RE: WITHHOLDING TAX QUESTION (.2).	0.30	349.50	031	65814730
09/29/22	Behl-Remijan, Eric D. ANALYZE WITHHOLDING TAX ISSUES.	0.60	786.00	031	65780125
09/29/22	Hwang, Angeline Joong-Hui REVIEW DRAFT REQUEST W9/8 REQUEST LETTER AND CIRCULATE COMMENTS TO W. MURPHY.	0.20	233.00	031	65954390

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Date	Timekeeper/Narrative	Hours	Amount	Task	Index
SUBTOTAL TASK 031 - Tax Issues:		7.50	\$10,093.50		
Total Fees Due		174.30	\$206,050.50		

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ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
09/14/22	DiDonato, Philip COMPUTERIZED RESEARCH PAYEE: RESTRUCTURING CONCEPTS LLC (52222-01); INVOICE#: 123843; DATE: 9/12/2022 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - CHAPTER 11 DOCKETS (RESTRUCTURING CONCEPTS LLC) USAGE REPORT AUGUST 2022.	H060	41129354	29.00
09/14/22	Leslie, Harold David COMPUTERIZED RESEARCH PAYEE: RELX INC, DBA LEXISNEXIS (20379-06); INVOICE#: 3094047864; DATE: 8/31/2022 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - LEXISNEXIS COURTLINK AUGUST 2022.	H060	41134267	10.49
09/14/22	Barahona, Philip COMPUTERIZED RESEARCH PAYEE: RELX INC, DBA LEXISNEXIS (20379-06); INVOICE#: 3094047864; DATE: 8/31/2022 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - LEXISNEXIS COURTLINK AUGUST 2022.	H060	41133985	10.50
SUBTOTAL DISB TYPE H060:				<u>\$49.99</u>
09/12/22	Peene, Travis J. AIR COURIER/EXPRESS MAIL PAYEE: FEDERAL EXPRESS (10793-03); INVOICE#: 787076683; DATE: 9/2/2022 - FEDEX INVOICE: 787076683 INVOICE DATE:220902TRACKING #: 277227569439 SHIPMENT DATE: 20220825 SENDER: TRAVIS PEENE WEIL GOTSHAL & MANGES, 767 FIFTH AVENUE, NEW YORK CITY, NY 10153 SHIP TO: ROBERT DRAIN, US BANKRUPTCY COURT SDNY, 300 QUARROPAS ST, WHITE PLAINS, NY 10601	H071	41127222	26.91
SUBTOTAL DISB TYPE H071:				<u>\$26.91</u>

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
09/09/22	Namerow, Derek CORPORATION SERVICES PAYEE: CSC (10101-03); INVOICE#: 86113194051; DATE: 09/07/2022 - CERTIFICATE OF GOOD STANDING FROM DELAWARE	H100	41125470	133.15
SUBTOTAL DISB TYPE H100:				\$133.15
09/26/22	WGM, Firm DUPLICATING 7888 PHOTOCOPY(S) MADE IN NEW YORK CITY BETWEEN 09/20/2022 TO 09/20/2022	S017	41156839	788.80
SUBTOTAL DISB TYPE S017:				\$788.80
09/20/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 08/18/2022 TRANSACTIONS: 1	S061	41136649	2.05
09/20/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 08/14/2022 TRANSACTIONS: 1	S061	41136695	2.05
09/20/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 08/13/2022 TRANSACTIONS: 1	S061	41136656	2.05
09/20/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 08/15/2022 TRANSACTIONS: 1	S061	41136650	2.05

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
09/20/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 08/10/2022 TRANSACTIONS: 7	S061	41136668	80.62
09/20/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 08/16/2022 TRANSACTIONS: 1	S061	41136686	2.05
09/20/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 08/07/2022 TRANSACTIONS: 1	S061	41136699	2.05
09/20/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 08/06/2022 TRANSACTIONS: 1	S061	41136684	2.05
09/20/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 08/12/2022 TRANSACTIONS: 1	S061	41136645	2.05
09/20/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 08/03/2022 TRANSACTIONS: 1	S061	41136677	2.05
09/20/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 08/22/2022 TRANSACTIONS: 1	S061	41136657	2.05
09/20/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 08/09/2022 TRANSACTIONS: 1	S061	41136707	2.05

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
09/20/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 08/04/2022 TRANSACTIONS: 1	S061	41136715	2.05
09/20/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 08/21/2022 TRANSACTIONS: 1	S061	41136648	2.05
09/20/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 08/17/2022 TRANSACTIONS: 1	S061	41136658	2.05
09/20/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 08/02/2022 TRANSACTIONS: 4	S061	41136652	15.41
09/20/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 08/19/2022 TRANSACTIONS: 1	S061	41136660	2.05
09/20/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 08/11/2022 TRANSACTIONS: 1	S061	41136659	2.05
09/20/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 08/08/2022 TRANSACTIONS: 1	S061	41136678	2.05
09/20/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 08/01/2022 TRANSACTIONS: 1	S061	41136682	2.05

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
09/20/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 08/05/2022 TRANSACTIONS: 3	S061	41136708	17.77
09/20/22	Simmons, Kevin Michael COMPUTERIZED RESEARCH DALLAS WESTLAW - SIMMONS,KEVIN 08/20/2022 TRANSACTIONS: 1	S061	41136694	2.05
09/22/22	Hwang, Angeline Joong-Hui COMPUTERIZED RESEARCH NY WESTLAW - HWANG,ANGELINE 08/05/2022 TRANSACTIONS: 5	S061	41141778	21.03
09/23/22	Mason, Kyle COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - AUGUST 2022	S061	41150851	30.30
09/23/22	Stauble, Christopher A. COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - AUGUST 2022	S061	41151194	6.10
09/23/22	Stauble, Christopher A. COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - AUGUST 2022	S061	41150954	2.10
09/23/22	Peene, Travis J. COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - AUGUST 2022	S061	41151137	36.20
09/23/22	Okada, Tyler COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - AUGUST 2022	S061	41151156	9.10

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
09/23/22	Okada, Tyler COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - AUGUST 2022	S061	41150852	2.30

SUBTOTAL DISB TYPE S061:

\$259.88

TOTAL DISBURSEMENTS

\$1,258.73
